

GET THE MOST OUT OF YOUR HEALTH SAVINGS ACCOUNT

It sure is easy.

Have you ever wondered how (and how much) you can save with a Health Savings Account (HSA)? Or what the benefits of a HSA could be for your lifestyle or financial goals? You can use my HSA Planner to get personalized recommendation on how much to contribute to your HSA.

WHAT IS MY HSA PLANNER?

- + *My HSA Planner* is an easy-to-use tool that helps you plan out your contributions based on your lifestyle and financial goals.
- + Through this tool you can plan contributions, project expenses and set savings goals.

HOW DO I USE THIS FEATURE?

- + Visit myhsaplanner.com/SUR to access this tool. You don't need to be logged in to your Member Account
- + Take a short quiz
- + View your personalized recommendations

VISIT [MYHSAPLANNER.COM/SUR](https://myhsaplanner.com/SUR) TO GET STARTED



MANAGE YOUR BENEFITS

You have 24/7 access to your account through the Surency Mobile App or on your Member Account at Surency.com.



Scan to download the Surency Mobile App!

